

# EOD Snippets on Market

April 29, 2025

Index	Up/Down	(%)	Points	Index Closing
S&P BSE SENSEX	↑	0.09	70.01	80,288.38
NIFTY 50	↑	0.03	7.45	24,335.95
S&P BSE MIDCAP	↑	0.23	97.15	43,194.16
S&P BSE SMALLCAP	↑	0.09	45.23	48,238.69
S&P BSE 500	↑	0.06	19.76	34,785.55

Index	Open	High	Low	Close	52 W High	52 W Low
SENSEX	80,396.92	80,661.31	80,122.02	80,288.38	85,978.25	70,234.43
NIFTY	24,370.70	24,457.65	24,290.75	24,335.95	26,277.35	21,281.45

SENSEX Gainers	13	NIFTY Gainers	18	Sectors Posted Gain	9
SENSEX Losers	17	NIFTY Losers	32	Sectors Posted Loss	15
		Advances	Declines	Advance/Decline Ratio	Unchanged
BSE		1767	2168	17:21	119
NSE		1365	1478	13:14	90

Top 5 SENSEX Drivers				Top 5 Gainers & Losers (X – Sensex)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Reliance	2.3	Sun Pharma	-2.0	Growington Vent	20.8	Karnimata Cold	-19.5
Tech Mahindra	2.1	UltraTechCement	-2.0	Parmeshwari Sil	20.0	Superior Finlea	-13.7
Eternal	1.7	Power Grid Corp	-1.8	Malu Paper	20.0	Shree Krishna	-12.0
HCL Tech	1.4	NTPC	-1.2	Captain Technoc	17.9	Chordia Food	-10.4
Infosys	1.0	Kotak Mahindra	-0.9	Paras Defence	17.0	Markolines	-10.1

Top 5 NIFTY Drivers				Top 5 Gainers & Losers (X – NIFTY)			
Gainers	(%)	Losers	(%)	Gainers	(%)	Losers	(%)
Bharat Elec	4.0	Coal India	-2.0	Malu Paper	20.0	Inspire Films	-11.5
Trent	3.5	UltraTechCement	-2.0	Paras Defence	17.0	Max India	-10.5
Tech Mahindra	2.3	ONGC	-2.0	Data Patterns	14.3	Global Vectra	-8.6
Reliance	2.3	Sun Pharma	-2.0	Kilitch Drugs	12.1	Lakshmi Finance	-7.6
Eternal	1.7	Dr Reddys Labs	-1.9	Aspinwall	12.1	Shiva Mills Lim	-7.3

FII/FPI/DII trading activity across Indian Exchanges – CM (Rs. In Cr.)						
Category	Date	Buy Value	Sell Value	Net Value	MTD (FY 25-26)	YTD (FY 25-26)
FII/FPI	29-Apr-25	15,674.49	13,288.88	2,385.61	2,684.45	2,684.45
DII	29-Apr-25	13,356.43	11,987.24	1,369.19	26,436.30	26,436.30



Sectorial Contribution in SENSEX									
Index	(%)	Index	(%)	Index	(%)	Index	(%)	Index	(%)
Focused IT	1.2	Energy	0.3	Power	-0.8	Auto	-0.3		
IT	1.1	Consumer Discretionary	0.2	Infrastructure	-0.7	Manufacturing	-0.2		
Capital Goods	0.9	PSU	0.02	Commodities	-0.7	Financial Services	-0.2		
TECK	0.8	Utilities	-1.1	Telecom	-0.5	Services	-0.2		
Industrials	0.7	Metal	-1.0	Bankex	-0.3	Realty	-0.2		
Consumer Durables	0.6	Healthcare	-0.8	FMCG	-0.3	Oil & Gas	-0.01		

### Central Bank of India shares up 5% after Q4 results:

Shares of Central Bank of India surged 5% to ₹39.25 in today's intraday session after it posted a 28.13% Y-o-Y rise in its profit for Q4FY25. The state-owned lender posted a 28.13% Y-o-Y rise in its profit for the quarter ended March, at ₹1,033.6 crore compared to ₹807.3 crore a year earlier, on the back of a rise in non-interest income and a fall in provisions. Non-interest income rose 33.19% to ₹1,814 crore, with fee income growing 34.16% to ₹597 crore and treasury income rising by 12.05% to ₹409 crore. The net interest income – the difference between interest earned and interest expended – fell 4% to ₹3,399 crore, mainly due to a sharp fall in yield on advances, down 37 basis points Y-o-Y to 8.54%. Cost of funds went up by 7 basis points to 4.92%.

### Aditya Birla Sun Life AMC gained 7% on steady Q4 numbers:

Shares of Aditya Birla Sun Life AMC gained 7% to ₹685.80 in today's intra-day trade after it reported a steady set of Q4FY25 results. Aditya Birla Sun Life AMC on Monday reported a 9% increase in net profit to ₹228.1 crore for Q4FY25. The company posted a net profit of ₹208.4 crore in the same quarter preceding fiscal. On Q-o-Q basis, net profit was up 2% from ₹224.5 crore in Q3FY25. Other income recovered from ₹38 crore to ₹72 crore Q-o-Q, aided by gains in debt funds owing to a fall in yields. Revenue from operations surged by 17% to ₹429 crore during the quarter under review from ₹365.6 crore in the year-ago period. Revenue was down 4% Q-o-Q from ₹445.1 crore in the previous quarter. Revenue yield was down 2 bps Q-o-Q at 42 bps, mainly owing to a decline in equity mix proportion in asset under management (AUM). EBITDA margin declined 475 bps Q-o-Q to 56.9% as topline witnessed de-growth while expenses were on the higher side. Market volatility led to a temporary dip in SIP flows. However, management remains confident that SIP momentum will recover as fund performance continues to improve.

### Shipbuilding stocks rallied up to 15.5%, MDL hits record high:

Shares price of listed state-owned shipbuilding companies moved higher by up to 15.5% in today's intra-day trade. Share price of Mazagon Dock Shipbuilders (MDL) hit a record high of ₹ 3,047, soaring 9.3% in intra-day trade on the back of over two-fold jump in trading volumes. Garden Reach Shipbuilders & Engineers (GRSE) shares rallied 15.5% to ₹ 2,020 on the back of four-fold jump in average trading volumes. Shares of Cochin Shipyard surged 11.1% to ₹ 1,670. The average trading volumes on the counter rose nearly five-fold. In the past two trading days, the stock price of GRSE has zoomed after the company announced it will enter into a thirty-year lease agreement (non-renewable) with Syama Prasad Mookerjee Port, Kolkata (SMPK) for a land parcel at Timber Pond, Howrah.

### TVS Motor shares fell over 4% post Q4 results:

TVS Motor Company share price came under selling pressure dropping 4.4% to ₹ 2679 in the intraday trade as investors resorted to profit booking in the stock after the company announced its March 2025 quarter (Q4FY25) results. Adjusting TVS Motor's Q4 results, to include PLI benefit only for the quarter, the company's standalone revenue was up 15% Y-o-Y to ₹9,395 crore. Ebitda jumped 27% Y-o-Y to ₹1,177.2 crore, while Ebitda margin expanded 120 basis points Y-o-Y to 12.5%. TVS Motor Company's Q4 adjusted net profit, meanwhile, surged 75.5% Y-o-Y to ₹852 crore.

### PNB Housing Finance rallied 10% on Q4 results:

Shares of PNB Housing Finance rallied 10% to ₹ 1085.40 in today's session as it reported a 25% rise in fourth-quarter profit, driven by strong demand for home loans. The stock has risen over 40% from its recent low of ₹751, which it hit early last month. The lender has a total market capitalisation of ₹27,507.87 crore. PNB Housing Finance reported a 25% rise in fourth-quarter profit to ₹550 crore for the quarter ended March 31 from ₹439 crore a year earlier. Total revenue increased 12% to ₹2,022 crore.



Index	CMP @ 08.26 pm	Points Up/Down	(%) Up/Down
Gold	3,324.90	-22.80	-0.68
Silver	33.275	0.270	0.82
Brent Crude	64.140	-1.72	-2.61
WTI Nymex Crude	60.46	-1.59	-2.56
Natural Gas	3.364	0.021	0.63

Index	CMP @ 08.23 pm	Points Up/Down	(%) Up/Down
Asia Pacific			
Shanghai Composite	3,286.65	-1.76	-0.05
GIFT NIFTY	24,438.00	8.00	0.03
Nikkei 225	35,839.99	134.25	0.38
Hang Seng	22,008.11	36.15	0.16
Europe			
FTSE 100	8,443.24	25.90	0.31
DAX	22,396.71	125.04	0.56
CAC	7,549.25	-24.51	-0.32
America			
Dow Jones	40,428.87	201.28	0.50
S&P 500	5,539.07	10.32	0.19
Nasdaq Composite	17,373.64	7.51	0.04

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